

## CONSENT LETTER

To,  
**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Ravindra Ganesh Nene, hereby give my consent to my name being included as Promoter and Managing Director of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Ravindra Ganesh Nene  
**Designation:** Managing Director  
**Address:** Flat No-601, Paumima Saurabh C.H.S, Plot No-57, Sector - 29, Navi Mumbai, Thane, Maharashtra - 400703  
**Email:** ravindranene@yogirajpowertech.com  
**DIN:** 02943608

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("**Lead Manager**" or "**LM**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer Documents until the Issue Closing Date (including on the website of the Company).



I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Ravindra Ganesh Nene**  
Promoter and Managing Director  
Yogiraj Powertech Limited  
DIN- 02943608

CC:  
**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

## CONSENT LETTER

To,  
**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Prasanna Vinayak Date, hereby give my consent to my name being included as Promoter and Executive Director of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Prasanna Vinayak Date  
**Designation:** Executive Director  
**Address:** Majestica A 202, Kalyan Shil Road, Casa Bella, Kalyan, Thane, Maharashtra, 421204  
**Email:** prasannadate@yogirajpowertech.com  
**DIN:** 02943735

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("Lead Manager" or "LM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that

there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

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I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be



maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

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Yours faithfully,



**Prasanna Vinayak Date**  
**Promoter and Executive Director**  
**Yogiraj Powertech Limited**  
**DIN- 02943735**

**CC:**  
**Finshore Management Services Limited**  
**'Anandlok', Block-A, 2nd Floor, Room No. 207,**  
**227 A.J.C Bose Road, Kolkata-700020,**  
**West Bengal, India**

## CONSENT LETTER

To,

Date: 26.02.2026

**The Board of Directors**

**Yogiraj Powertech Limited**

Groma House, Office No. B-2/8/9/10,

Plot No. 14C, Sec-19, Vashi,

Navi Mumbai, Maharashtra, India, 400705

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Madhura Rohan Nene hereby give my consent to my name being included as Promoter and Non-Executive Non-Independent Director of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Madhura Rohan Nene

**Designation:** Non-Executive Non-Independent Director

**Address:** Flat No-601, Paurmima Saurabh C.H.S. Plot No-57, Sector - 29, Navi Mumbai, Vashi, Thane, Maharashtra - 400703

**Email:** i.madhura@gmail.com

**DIN:** 11402015

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("Lead Manager" or "LM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

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Yours faithfully,



**Madhura Rohan Nene**  
**Promoter and Non-Executive Director**  
**Yogiraj Powertech Limited**  
**DIN- 11402015**

**CC:**

**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

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**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Subhash Sitaram Kulkarni, hereby give my consent to my name being included as Independent Director of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Subhash Sitaram Kulkarni  
**Designation:** Independent Director  
**Address:** S-15, Sector 6, Vashi, Navi Mumbai, Thane, Maharashtra, 400703  
**Email:** subhash0106@yahoo.co.in  
**DIN:** 11386630

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("Lead Manager" or "LM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that

there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer Documents until the Issue Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be



maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Subhash Sitaram Kulkarni**  
**Independent Director**  
**Yogiraj Powertech Limited**  
**DIN- 11386630**

**CC:**  
**Finshore Management Services Limited**  
**'Anandlok', Block-A, 2nd Floor, Room No. 207,**  
**227 A.J.C Bose Road, Kolkata-700020,**  
**West Bengal, India**

## CONSENT LETTER

To,  
**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Subhash Kashinath Chavan, hereby give my consent to my name being included as Independent Director of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the prospectus ("**Prospectus**") which the Company intends to file with the jurisdictional Registrar of Companies ("**RoC**"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "**Offer Documents**").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Subhash Kashinath Chavan  
**Designation:** Independent Director  
**Address:** 306, Shanti Shreyas Flt, No. 6, Plot No. 21, B Wing, Opp. HDFC Bank, Sector 17, Navi Mumbai, Vashi, Thane, Maharashtra, 400703  
**Email:** [subhashchavan1949@gmail.com](mailto:subhashchavan1949@gmail.com)  
**DIN:** 11386624

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("**Lead Manager**" or "**LM**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer Documents until the Issue Closing Date (including on the website of the Company).



I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Subhash Kashinath Chavan**  
**Independent Director**  
**Yogiraj Powertech Limited**  
**DIN- 11386624**

**CC:**  
**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

## CONSENT LETTER

To,  
**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Vikash Jain, hereby give my consent to my name being included as the Company Secretary and Compliance Officer of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Vikash Jain  
**Designation:** Company Secretary and Compliance Officer  
**Address:** B 201, Jay Shripal CHG, Building No. 3, Devchand Nagar, Near Bavan Jinalay Jain Mandir, Bhayander West, Thane 401101  
**Email:** cs@yogirajpowertech.com  
**DIN:** Not Applicable

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("**Lead Manager**" or "**LM**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that

there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer Documents until the Issue Closing Date (including on the website of the Company).

Vikash Jain

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Vikash Jain**  
**Company Secretary and Compliance Officer**  
**Yogiraj Powertech Limited**  
**ICSI Membership No.: A60481**

**CC:**  
**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

## CONSENT LETTER

To,  
**The Board of Directors**  
**Yogiraj Powertech Limited**  
Groma House, Office No. B-2/8/9/10,  
Plot No. 14C, Sec-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705

Date: 26.02.2026

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Laxmikanta Nrushingha Jena, hereby give my consent to my name being included as the Chief Financial Officer of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Laxmikanta Nrushingha Jena  
**Designation:** Chief Financial Officer  
**Address:** L 101 Silver crest Geomatrix Bldg, Akshar, Plot No 29, Sector 25, Kamothe, Panvel, Raigarh 410206  
**Email:** cfo@yogirajpowertech.com  
**DIN:** Not Applicable

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("Lead Manager" or "LM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that

there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, LM and the legal advisor, in relation to the Offer.

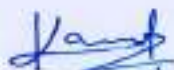
I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer Documents until the Issue Closing Date (including on the website of the Company).



I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Laxmikanta Nrusingha Jena**  
**Chief Financial Officer**  
**Yogiraj Powertech Limited**

**CC:**

**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

## CONSENT LETTER

To,

Date: 26.02.2026

**The Board of Directors**

**Yogiraj Powertech Limited**

Groma House, Office No. B-2/8/9/10,

Plot No. 14C, Sec-19, Vashi,

Navi Mumbai, Maharashtra, India, 400705

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Yogesh Ganesh Deshmukh, hereby give my consent to my name being included as Promoter and Chief Operating Officer of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Yogesh Ganesh Deshmukh

**Designation:** Chief Operating Officer

**Address:** A-5/14/1, Millenium Towers, Sector 09, Sanpada Navi Mumbai 400705

**Email:** yogeshdeshmukh@yogirajpowertech.com

**DIN:** 02943704

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("**Lead Manager**" or "**LM**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

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I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchange, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the LM in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchange/ SEBI as required pursuant to the SEBI circular dated December 05, 2024 and the subsequent requirements of the Stock Exchange/ SEBI, as applicable.

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Yours faithfully,



**Yogesh Ganesh Deshmukh**  
**Promoter and Chief Operating Officer**  
**Yogiraj Powertech Limited**

**CC:**

**Finshore Management Services Limited**  
'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

## CONSENT LETTER

To,

Date: 26.02.2026

**The Board of Directors**

**Yogiraj Powertech Limited**

Groma House, Office No. B-2/8/9/10,

Plot No. 14C, Sec-19, Vashi,

Navi Mumbai, Maharashtra, India, 400705

**Re: Proposed Initial Public Offering of equity shares ("Equity Shares") of Yogiraj Powertech Limited (the "Company" and such offering, the "Offer").**

Dear Madam(s)/Sir(s),

I, Rohan Ravindra Nene, hereby give my consent to my name being included as Promoter and Chief Technical Officer of the Company in the Draft Prospectus ("DP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") which the Company intends to file with the jurisdictional Registrar of Companies ("RoC"), the SEBI and the Stock Exchange and any publicity material, press release, presentation or any other documents in relation to the Offer (together, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name:** Rohan Ravindra Nene

**Designation:** Chief Technical Officer

**Address:** Flat No.601, Paurnima Saurabh Co Ph.Gs. Society Plot No. .57, Sector 29, Vashi, Navi Mumbai 400705

**Email:** rohannene@yogirajpowertech.com

**DIN:** 02943671

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the lead manager to the Offer ("Lead Manager" or "LM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the LM and the legal advisor to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Rohan Ravindra Nene**  
**Promoter and Chief Technical Officer**  
**Yogiraj Powertech Limited**

**CC:**

**Finshore Management Services Limited**

'Anandlok', Block-A, 2nd Floor, Room No. 207,  
227 A.J.C Bose Road, Kolkata-700020,  
West Bengal, India

Date: 30<sup>th</sup> March, 2026

To,  
The Board of Directors  
Yogiraj Powertech Limited  
Groma House, Office No. B-2/8/9/10 Plot No. 14C,  
Sec-19, Vashi, Navi Mumbai-400705,  
Maharashtra, India.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Yogiraj Powertech Limited ("Company") consisting of Fresh Issue.

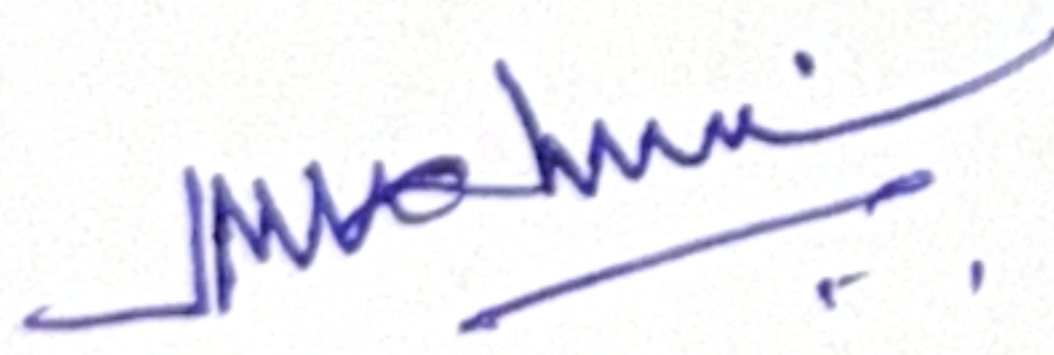
We do hereby certify that the information given below is correct and give our consent to our name being included as "Legal Advisor to the issue" to Yogiraj Powertech Limited in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name:	J Mukherjee & Associates
Address:	Room No. 6, 2 <sup>nd</sup> Floor, Saraf House, 4/1 Red Cross Place, Kolkata-700001
Tele No.:	9830640366
Email Id.:	jmukherjeeandassociates@gmail.com
Contact Person:	Mr. Jayabrata Mukherjee
Website:	<a href="https://jmukherjee.associates/">https://jmukherjee.associates/</a>
Bar Council No.:	F/445/246/2013

Yours faithfully,

For J Mukherjee & Associates

  
Jayabrata Mukherjee

Authorised Signatory




Date: 27.11.2025

To,  
The Board of Directors  
Yogiraj Powertech Limited  
Groma House, Office No. B-2/8/9/10  
Plot No. 14C, SEC-19, Vashi,  
Navi Mumbai, Maharashtra, India, 400705


Dear Sir,

**Sub: Consent letter for the proposed SME Initial Public Offer (IPO) of Yogiraj Powertech Limited ("Issuer Company")**

We, hereby give consent to act as "Registrar to the Issue" in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of SME Initial Public Offer ("SME IPO") of **Yogiraj Powertech Limited** filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013. We also authorize you to deliver a copy of this Consent and No Objection Certificate to any competent authority as the Company may deem fit.

Name:	Integrated Registry Management Services Private Limited
CIN:	U74900TN2015PTC101466
Logo	 CORPORATE SOLUTIONS SIMPLIFIED
Address:	No 30 , Ramana Residency, 4th Cross , Sampige Road, Malleswaram , Bengaluru - 560 003
Telephone:	080-23460815/816/817/818
Fax:	080-23460819
Email id:	smeipo@integratedindia.in
Investor Grievance Email:	giri@integratedindia.in
Website:	www.integratedregistry.in
Contact Person:	S Giridhar
SEBI Regn No:	INR000000544
URL of SEBI website:	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise dFpi=yes&intmld=10

Yours Faithfully,  
For and on behalf of  
Integrated Registry Management Services Private Limited

  
\_\_\_\_\_  
Authorised Signatory  
Name: S Giridhar  
Designation: General Manager



## INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4<sup>th</sup> Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

Phone No.: 080 2346 0815 to 818 Fax No.: 080 2346 0819

Fixed Deposits related query Email ID: [fd@integratedindia.in](mailto:fd@integratedindia.in) / Shares related query Email ID: [giri@integratedindia.in](mailto:giri@integratedindia.in)

Regd. Office: 2<sup>nd</sup> Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN:U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

**"Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate"**

# L K AJMERA & ASSOCIATES

## CHARTERED ACCOUNTANTS

**Add :** 2D 401, N G Suncity Phase II, Kandivali East, Mumbai - 400101

**Mail Id:** [calkajmera@lkajmera.com](mailto:calkajmera@lkajmera.com) / [lkajmera2013@gmail.com](mailto:lkajmera2013@gmail.com), **Contact no-** 9079256630

### Consent of Statutory Auditor

To,  
**The Board of Directors,**  
**Yogiraj Powertech Limited**  
(Formerly known as Yogiraj Powertech Private Limited)  
(hereinafter referred to as the "Issuer Company")  
B/207/08/09 & 10, Groma House, 2nd Floor,  
Plot No-14C, Sector-19, Vashi, Navi Mumbai-400705.

Dear Sir /Madam,

**Ref: Proposed Initial Public Offering ("IPO") of Equity Shares by Yogiraj Powertech Limited ("The Issuer")**

**Sub: Consent Letter**

We, **L. K. Ajmera & Associates**, Independent Chartered Accountant and the Statutory Auditor of the Company having peer review certificate, hereby grant our consent for including our name in the Draft Prospectus/Prospectus ("Offer Documents") of **Yogiraj Powertech Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI)/ The Registrar of Companies, (Maharashtra)/ and the relevant Stock Exchange, our reports dated March 30, 2026 relating to (i) Restated Financial Information, (ii) Statement of Possible Tax Benefits and (iii) other Key Financial Information (KPI) which appear in such Offer Documents.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Offer Documents and references to us as required under Section 26 of the Companies Act, 2013 ( the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Offer Documents of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors Name	:	L. K. Ajmera & Associates
Address	:	2D 401, N G Suncity Phase II, Kandivali East, Mumbai, 400101.
Firm Registration No.	:	137051W
Peer Review Certificate No.	:	014614 dated 23-09-2022, valid till 30-09-2026
Contact Person	:	Lalit Kumar Ajmera
Designation	:	Proprietor
Membership No	:	156116
Telephone Number	:	9079256630
E-mail ID	:	<a href="mailto:calkajmera@lkajmera.com">calkajmera@lkajmera.com</a>

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.



# L K AJMERA & ASSOCIATES

## CHARTERED ACCOUNTANTS

Add : 2D 401, N G Suncity Phase II, Kandivali East, Mumbai - 400101

Mail Id: [calkajmera@lkajmera.com](mailto:calkajmera@lkajmera.com) / [lkajmera2013@gmail.com](mailto:lkajmera2013@gmail.com), Contact no- 9079256630

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Thanking You,  
For **L. K. Ajmera & Associates**  
Chartered Accountants  
FRN: 137051W



**CA Lalit Kumar Ajmera**  
(Proprietor)  
Membership Number: 156116  
Place: Navi Mumbai  
Date: 30-03-2026  
UDIN: 26156116SUSHWC3176

*Encl: Peer Review Certificate*