

DOLAT ALGOTECH LIMITED
 Registered Office: 1405-1406, Dalal Street Commercial Co-op Soc Ltd, Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city, Gandhinagar - 382050, Gujarat
 Corporate Office: 301-308, Bhagwati House, A/19, Veera Desai Road, Andheri (W), Mumbai 400058.
 Tel: 91-22-6115 4038 Fax: 9122 267 32642
 CIN: L67100GJ1983PLC126089 website: www.dolatalgotech.in Email: investor@dolatalgotech.in

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION
 The Members of Dolat Algotech Limited (the "Company") are hereby informed that pursuant to the provisions of Sections 108 and 110, and other applicable provisions of the Companies Act, 2013, (the "Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ("the Management Rules"), and in accordance with the requirements prescribed by the MCA for holding general meetings/ conducting postal ballot process through e-voting vide General Circular No. 03/2025 dated September 22, 2025 and other relevant circulars and notifications issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "the MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") each as amended, and any other applicable law, rules, circulars, notifications and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the approval of Members of Dolat Algotech Limited (the "Company"), is sought for the following Ordinary resolutions through postal ballot ("the Postal Ballot") only by way of remote e-voting ("e-voting") process:

Sr. no.	Particulars
1.	Ordinary Resolution: TO APPROVE MATERIAL RELATED PARTY TRANSACTIONS OF THE COMPANY FOR FY 2026-27
2.	Ordinary Resolution: TO APPROVE MATERIAL RELATED PARTY TRANSACTIONS OF THE SUBSIDIARY COMPANY FOR FY 2026-27

In accordance with the MCA circulars, the company has completed the dispatch of the electronic copies of the Postal Ballot Notice along with explanatory statement on Wednesday, 1 April, 2026, through electronic mode to those Members whose names appear on the Register of Members/ List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL" and Central Depository Services (India) Limited ("CDSL") and who have registered their e-mail addresses with the Company/Depositories as on Friday, March 20, 2026 (cut-off date).

The said notice is also available on the website of the Company at www.dolatalgotech.in, the website of Stock exchange i.e. BSE Limited ("BSE"): www.bseindia.com and National Stock Exchange of India Limited ("NSE"): www.nseindia.com and on the website of National Securities Depository Limited (NSDL): www.evoting.nsdl.com

In accordance with the provisions of the MCA circulars, Members can vote only through e-voting process. The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date. Any person who is not a member as on the Cut-off Date shall treat this Postal Ballot Notice for informational purposes only.

The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide remote e-voting facility to its Members. The e-voting facility will be available during the following period:

Commencement of e-voting period	9.00 a.m. IST on Friday, 03 April, 2026
Conclusion of e-voting period	5.00 p.m. IST on Saturday, 02 May, 2026
Cut-off date for eligibility to vote	Friday, 20 March, 2026

The e-voting facility will be disabled by NSDL immediately after 5.00 p.m. IST on Saturday, 02 May, 2026.

Members who have not registered their e-mail addresses with the Company or the Depositories are requested to do so by following the process mentioned in the Postal Ballot Notice dated 27th March, 2026.

The detailed instructions for e-voting forms part of the Postal Ballot notice.

The Board has appointed Mr. Dinesh Kumar Deora, Practising Company Secretary (ICSI Membership No: FCS 5683), as the scrutiner ("Scrutinizer") for conducting the Postal Ballot / e-voting process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman / Managing Director of the Company or such person as authorized by Chairman / Managing Director after the completion of scrutiny of the e-voting. The result of the e-voting by Postal Ballot will be declared within two working days from the conclusion of the postal ballot e-voting period and will be displayed on the Notice Board of the Company at its registered office and also on the Company's website www.dolatalgotech.in, on the website of NSDL www.evoting.nsdl.com, and communicated to the stock exchanges where the Company's Equity Shares are listed viz. www.bseindia.com and www.nseindia.com

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request to evoting@nsdl.com. Members may also write to the company secretary at the corporate office of the company or can send the email at investor@dolatalgotech.in.

For Dolat Algotech Limited
SD/-
Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

Place: Mumbai
Date: 01st April, 2026

HERO HOUSING FINANCE LIMITED
 Regd. Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057 Phone: 011 49267000, Toll Free Number: 1800 212 8800, Email: customer.care@herohf.com
 Website: www.herohousingfinance.com | CIN: U65192DL2016PLC30148
 Contact Address: - F-5, First Floor, Shanta Tower, Sanjay Place, Agra, Uttar Pradesh, Pin- 282002

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
 (As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)
 Whereas, the undersigned being the Authorized Officer of the Hero Housing Finance Limited, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice as mentioned below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice. The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules. The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Hero Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date mentioned below.
 The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Loan Account No.	Name of Obligor(s)/ Legal Heir(s)/Legal Representative(s)	Date of Demand Notice/ Amount as per Demand Notice	Date of Possession (Constructive/ Physical)
HHFAGRHOU24000060514 & HHFAGRUP124000060549	Atul Shakya, Sanjay Shikarya, Kamlesh Shakya	25-Aug-25 Rs. 15,18,550/- as on date 19.08.2025	29.03.2026 (Physical)

Description of Secured Assets/Immovable Properties: House Built on Plot No 113 Khasra No. 1292/17 & 1292/33 Ml Having Area 75.25 Sq Yards i.e 62.91 Sq Meters Situated in Udayam Vihar Colony Near Gauri Jvanram, Mauza Narainch Tahsil Elmardpur Distt. Agra, Uttar Pradesh. East: 47 Feet Plot No 112, West: 47 Feet Plot No 114, North: 14 Feet 5 inch Other's Property, South: 14 Feet 5 inch Rasta 20 Feet Wide

Date: 02.04.2026 Sd/-
Place: Agra Authorised Officer For Hero Housing Finance Limited

CAPRI GLOBAL HOUSING FINANCE LIMITED
 Registered & Corporate Office: 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai- 400013, Circle Office - 9B, 2nd Floor, Pusa Road, New Delhi-110060

APPENDIX IV POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas, the undersigned being the Authorized Officer of Capri Global Housing Finance Limited (CGHFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised Officer of the company to the Borrower(s) / Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower (s) / Guarantor(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of the Section 13 of the said Act read with Rule 8 of the Security Interest Enforcement rules, 2002. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of CGHFL for an amount as mentioned herein under with interest thereon.

S. N. / Guarantor(s)	Description of Secured Asset (Immovable Property)	Demand Notice Date & Amount	Date of Possession
1. (Loan Account No. 53200001055844 of our Bareilly Branch) Ashish Singh Sisodia (Borrower) Mrs. Kiran Devi Mrs. Sadhna Sisodia (Co-Borrowers) Mrs. Shraddha Raghav Mrs. Aradhana Singh Sisodiya (Guarantors)	All that Piece and Parcel of Land and Building the property being House No. 524 Plot No. 3 Khasra No. 64 (as per house tax receipt) land measuring area 250.83 Sq. Mts. Village Nekpur Paragana & District Badaun Uttar Pradesh- 243601, Bounded As/, East: House of others/Amrita, West: Rasta 12 Feet Wide, North: Plot No.3/House of Birender, South: Rasta 12 feet Wide, House of Satywan Chohan	12-12-2025 Rs. 1416835/-	30.03.2026

Place : BADAUN (Uttar Pradesh) Sd/- (Authorised Officer)
 Date : 02-APRIL-2026 For Capri Global Housing Finance Limited (CGHFL)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



YOGIRAJ POWERTECH LIMITED

(Formerly known as Yogiraj Powertech Private Limited)

Our Company was originally incorporated as 'Yogiraj Powertech Private Limited', as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2010, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Yogiraj Powertech Limited' and a fresh certificate of incorporation dated August 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Corporate Structure" beginning on page no 158 of the Draft Prospectus.

Registered & Corporate Office: Groma House, Office No. B-2/8/9/10, Plot No. 14C, Sec-19, Vashi, Navi Mumbai, Maharashtra, India, 400705
 Contact Person: Mr. Vikash Jain, Company Secretary & Compliance Officer; Tel No: 022 2780 1213,
 E-Mail ID: cs@yogirajpowertech.com, Website: www.yogirajpowertech.com; CIN: U31400MH2010PLC201398

OUR PROMOTERS: (I) RAVINDRA GANESH NENE; (II) ROHAN RAVINDRA NENE; (III) YOGESH GANESH DESHMUKH; (IV) PRASANNA VINAYAK DATE; AND (V) MADHURA ROHAN NENE

INITIAL PUBLIC OFFER OF UPTO 65,10,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF YOGIRAJ POWERTECH LIMITED (THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 4,882.80 LAKHS ("THE ISSUE"), OF WHICH 3,34,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹250.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 61,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹ 4,632.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.50% AND 27.98% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 75/- EACH i.e., 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 59 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 237 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with NSE EMERGE shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE EMERGE at www.nseindia.com, on the website of the Company at www.yogirajpowertech.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with NSE EMERGE, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@yogirajpowertech.com and/or the Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 74 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 158 of the Draft Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	<p>INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED No 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru-560003 Telephone: 080-23460815/816/817/818 Email: smeipo@integratedindia.in Contact Person: Mr. S Giridhar Website: www.integratedregistry.in Investor Grievance Email: giri@integratedindia.in SEBI Registration Number: INR0000000544 CIN No: U74900TN2015PTC101466</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For YOGIRAJ POWERTECH LIMITED
 On behalf of the Board of Directors
 Sd/-
Ravindra Ganesh Nene
 Managing Director
 DIN: 02943608

YOGIRAJ POWERTECH LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Prospectus is available on the websites of the NSE EMERGE at www.nseindia.com, the website of the Company at www.yogirajpowertech.com and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 23 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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WEST

JANAKPURI : TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, **KAROL BAGH (REGHARPURA)** : K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, **KARAM-PURA** : GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, **NEW MOTI NAGAR** : MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, **MOTI NAGAR** : UMA ADVERTISERS, Ph.: 9312272149, 8800276797, **RAMESH NAGAR** : POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, **TILAK NAGAR** : SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, **VIKAS PURI** : AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133

CENTRAL

CHANDNI CHOWK : RAMNIWAS ADVERTISING & MARKETING, Ph.: 9810145272, 23912577, 23928577, **CONNAUGHT PLACE** : HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196

NORTH

TIS HAZARI COURT : SAI ADVERTISING, Ph.: 9811117748, **KINGWAY CAMP** : SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, **PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION)** : MAHAN ADVERTISING & MARKETING, Ph.: 9350304609, 7042590693, **PITAMPURA (PRASHANT VIHAR)** : PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929

SOUTH

CHATTARPUR : A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, **KALKAJI** : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, **MALVIYA NAGAR** : POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, **YUSUF SARAI** : TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090

NCR

FARIDABAD (NEELAM FLYOVER) : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, **FARIDABAD (NIT, KALYAN SINGH CHOWK)** : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, **FARIDABAD** : SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, **GURGAON** : SAMBODHI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, **GURGAON** : AD MEDIA ADVERTISING & PR, Ph.: 9873804580, **NOIDA (SEC. 29)** : RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, **NOIDA (SEC. 65)** : SRI SAI MEDIA, Ph.: 0120-4216117, **NOIDA (SEC. 58)** : JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719, **GHAZIABAD (HAPUR ROAD TIRAHA, NR GURUDWARA)** : TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000

EDUCATION (IAS & PMT ACADEMIES)

FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155

For CAD enquiries please contact :

ROHIT JOSHI 9818505947, **ABHINAV GUPTA** 9910035901
For booking classified ads, please contact 011-23702148, 0120-6651215, E-mail : delhi.classifieds@expressindia.com

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(Formerly known as Yogiraj Powertech Private Limited)

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Registered & Corporate Office: Groma House, Office No. B-2/8/9/10, Plot No. 14C, Sec-19, Vashi, Navi Mumbai, Maharashtra, India, 400705
Contact Person: Mr. Vikash Jain, Company Secretary & Compliance Officer; **Tel No:** 022 2780 1213,
E-Mail ID: cs@yogirajpowertech.com, **Website:** www.yogirajpowertech.com; **CIN:** U31400MH2010PLC201398

OUR PROMOTERS: (I) RAVINDRA GANESH NENE; (II) ROHAN RAVINDRA NENE; (III) YOGESH GANESH DESHMUKH; (IV) PRASANNA VINAYAK DATE; AND (V) MADHURA ROHAN NENE

INITIAL PUBLIC OFFER OF UPTO 65,10,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF YOGIRAJ POWERTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 4,882.80 LAKHS ("THE ISSUE"), OF WHICH 3,34,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹250.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 61,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹ 4,632.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.50% AND 27.98% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 75/- EACH i.e., 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 59 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 237 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with NSE EMERGE shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE EMERGE at www.nseindia.com, on the website of the Company at www.yogirajpowertech.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with NSE EMERGE, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@yogirajpowertech.com and/or the Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 74 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 158 of the Draft Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE



FINSHORE MANAGEMENT SERVICES LIMITED
Anandlok Building, Block-A, 2nd Floor, Room No. 207,
227 A.J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 - 2289 5101 / 4603 2561
Email: info@finshoregroup.com
Contact Person: Mr. S. Ramakrishna Iyengar
Website: www.finshoregroup.com
Investor Grievance Email: investors@finshoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PLC169377

REGISTRAR TO THE ISSUE



INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED
No 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram,
Bengaluru-560003
Telephone: 080-23460815/816/817/818
Email: smeipo@integratedindia.in
Contact Person: Mr. S. Giridhar
Website: www.integratedregistry.in
Investor Grievance Email: giri@integratedindia.in
SEBI Registration Number: INR000000544
CIN No: U74900TN2015PTC101466

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For **YOGIRAJ POWERTECH LIMITED**

On behalf of the Board of Directors
Sd/-

Ravindra Ganesh Nene
Managing Director
DIN: 02943608

Place: Navi Mumbai
Date: April 01, 2026

YOGIRAJ POWERTECH LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Prospectus is available on the websites of the NSE EMERGE at www.nseindia.com, the website of the Company at www.yogirajpowertech.com and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 23 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**THE BIGGEST CAPITAL
ONE CAN POSSESS**

KNOWLEDGE

FINANCIAL EXPRESS
Read to Lead

रिंगरूट प्रकल्पातील बाधित शेतकऱ्यांना रोख मोबदला द्यावा

डोंबिवली, दि. ०१ (वार्ताहर) : डोंबिवली पश्चिमेकडील मोठा गाव परिसरातील रिंगरूट प्रकल्पात बाधित होत असलेल्या शेतकऱ्यांना टीडीआरएवजी रोख रक्कम स्वरूपात मोबदला देण्यात यावा, अशी मागणी शेतकऱ्यांनी केली आहे. या मागणीसाठी बुधवारी शेतकऱ्यांनी भाजप नगरसेवक दीपेश म्हात्रे यांच्यासह पालिकेच्या 'ह' प्रभाग कार्यालयात नगररचनाकार टेंगळे यांची भेट घेतली. मोठा गाव परिसरातील रिंगरूट प्रकल्पासाठी सुमारे साडेपाच हेक्टर जमीन भूसंपादन केली जात आहे. प्रशासनाकडून बाधित शेतकऱ्यांना टीडीआर स्वरूपात मोबदला देण्याची तयारी दर्शविण्यात आली आहे. मात्र शेतकऱ्यांनी टीडीआर नको असून थेट रोख मोबदला द्यावा, अशी भूमिका घेतली आहे. जमिनीचा कवडीमोल दराने ताबा घेऊ नये, अशी मागणी शेतकऱ्यांनी यावेळी व्यक्त केली. काही शेतकऱ्यांची चार ते पाच प्रकल्पांमुळे मोठ्या प्रमाणात जमीन संपादित झाली असून उरलेली शेतीही या प्रकल्पांमुळे जाणार असल्याचे त्यांनी

डोंबिवलीत शेतकऱ्यांची मागणी; नगरसेवक दीपेश म्हात्रे यांची प्रशासनाशी चर्चा

सांगितले. काही शेतकऱ्यांची शंभर टक्के जमीन संपादित होत असल्याने त्यांच्यासमोर उपजीविकेचा प्रश्न निर्माण झाल्याची आता व्यक्त करण्यात आली. पत्रकारांशी बोलताना नगरसेवक दीपेश म्हात्रे यांनी सांगितले की, मोठा गावातील शेतकऱ्यांवर अन्याय होऊ नये. प्रशासनाने रोख रक्कम स्वरूपात मोबदला देण्याचा विचार करावा. शेतकरी

विकासाच्या विरोधात नाहीत; मात्र त्यांच्याही हिताचा विचार होणे आवश्यक आहे.

PUBLIC NOTICE

Notice is hereby given that the share certificate standing in the name of Late MR. MAHADEV TANAJI GJJE has been lost it's share certificate number 026 and serial No. 126 to 130 of Flat No. B/15 1st Floor for the Kuria Shiv Sai Co-op. Hsg Ltd., West Mill Road, Kuria (W), Mumbai 400070. If anyone found within 15 days. Kindly Contact: 9969361975

PUBLIC NOTICE

NOTICE is hereby given to the public at large that my clients MRS. PURVI JAVERI & MR. SHALIN PANKAJ JAVERI, lawful owners of FLAT NO. 1502, VARSOVA ANDHERI TAPASYA CO-OPERATIVE HOUSING SOCIETY LTD., Situated at ANDHERI WEST MUMBAI-400053. My clients say that VARSOVA ANDHERI TAPASYA CO-OPERATIVE HOUSING SOCIETY LTD., had issued Original Share Certificate No. 52, bearing Distinctive Nos. 511 to 520 holding of 10 full paid up shares of Rs. FIFTY each. My clients state that the original share certificate has been misplaced. Any person(s) having any claim, objection, right, title or interest in respect of the said share certificate by way of sale, transfer, mortgage, lien, charge, inheritance or otherwise, is hereby required to make the same known in writing along with supporting documents to the undersigned or to me or my clients within 14 days from the date of publication of this Public Notice, failing which, it will be presumed that there is no right, or claim by anyone and the same has been waived. Place: Mumbai Dated: 02.04.2026 RAJKUMAR PANDEY (Advocate High Court) Office: 904, 9th Floor, Veer Splendor CHS. Ltd., Near Capital Mall, Nala Sopara (East), Palghar-401 209 Mo: 9967619537

PUBLIC NOTICE

NOTICE is hereby given to the public at large that my clients MR. SACHIN PANKAJ JAVERI & MRS. SHEETAL SACHIN JAVERI, lawful owners of FLAT NO. 1503, VARSOVA ANDHERI TAPASYA CO-OPERATIVE HOUSING SOCIETY LTD., Situated at ANDHERI WEST MUMBAI-400053. My clients say that VARSOVA ANDHERI TAPASYA CO-OPERATIVE HOUSING SOCIETY LTD., had issued Original Share Certificate No. 53, bearing Distinctive Nos. 521 to 530 holding of 10 full paid up shares of Rs. FIFTY each. My clients state that the original share certificate has been misplaced. Any person(s) having any claim, objection, right, title or interest in respect of the said share certificate by way of sale, transfer, mortgage, lien, charge, inheritance or otherwise, is hereby required to make the same known in writing along with supporting documents to the undersigned or to me or my clients within 14 days from the date of publication of this Public Notice, failing which, it will be presumed that there is no right, or claim by anyone and the same has been waived. Place: Mumbai Dated: 02.04.2026 RAJKUMAR PANDEY (Advocate High Court) Office: 904, 9th Floor, Veer Splendor CHS. Ltd., Near Capital Mall, Nala Sopara (East), Palghar-401 209, Mo: 9967619537

PUBLIC NOTICE

We, 1) MRS. KHATJIA ABDULLA ANSARI (UID: 3276 8046 1741), aged about 64 years, and 2) MR. ABDULLA NOOR MOHAMMAD ANSARI (UID: 4310 5384 1887), aged about 69 years, both Indian Inhabitants, residing at Apartment No. NL 27/C-2, Sector-3, Nerul, Navi Mumbai, Thane, Maharashtra-400 706. 1) That we are having following immovable properties viz i) All that residential premises being Apartment No. NL-27/C-2, Sector-3, Nerul, Navi Mumbai, Thane, Maharashtra-400 706, belonging to the Deponent No. 1 Mrs. Khatjia Abdulla Ansari and all relevant documents pertaining to the said premises stands in her name ii) All that Commercial premises situated at Ganesh Welfare Seva License No. C/296 Sector-15, Vashi, Navi Mumbai belonging to the Deponent No. 2 Mr. Abdulla Noor Mohammad Ansari and all relevant documents pertaining to The said premises stands in his name

जाहीर नोटीस

मी श्री दीपवदर भेवालाल गुग, राहणार खोली क्र. ५, चाळ क्र. सी-२, एच पी रोड, देवनाय म्यूनिसिपल कॉलनी, गोवर्द्धी मुंबई-४०००४३ याद्वारे जाहीर सूचना देत आहे की, सरद खोलीचा भाडेग्रह हा मरण कार्यालया, एच/पश्चिम विभाग, येथील मालमत्ता विभागात श्री. पदमन कुमार किशोर कुमार चौपरा यांच्या नावे असून त्यांनी १०.०६.१९९९ रोजी महापत्नीचा वारसा हस्तांतरित केले. मी सरद खोलीच्या हस्तांतरणाबाबत महापालिकेच्या मालमत्ता अधिकारी एम.पू. विभाग कार्यालय गोवर्द्धी, ४०००४३ येथे निमग्नसुद्धा सर्व कागदपत्रसमवेत अर्ज सादर केलेला आहे. तरी सरद हस्तांतरणाबाबत कोणताही ज्वळी / आर्थिक संस्था यांचे काही आक्षेप / हरकत असल्यास त्यांनी ही सूचना घापून आल्यापासून १५ दिवसांच्या आत हरकत घेण्यासाठी वरील निर्देशित कार्यालयात आपली हरकत / आक्षेप नोंदवावी वया योग्य ती कागदपत्रे सोबत जोडवावी/सादर करावी. त्यानंतर कोणताही ज्वळी/ संस्था यांचे आक्षेप / हरकत नाही असे साह्य घेण्यात येऊन हस्तांतरणाचा बाबतची पुढील कारवाई करण्यात येईल. स्व.क. मुंबई दिनांक: ०२/०४/२०२६ Sd/- Adv. Moyn Usman Shaikh Advocate Bombay High Court Plot No.44-S-11 Shivajji Nagar, Govandi, Mumbai-400043 Mob : 8691917556

तीन दिवसांपासून पाणीपुरवठा टप्प

डोंबिवली : डोंबिवली पूर्वेकडील निवासी भागात सलग तीन ते चार दिवसांपासून पाणीपुरवठा टप्प झाल्याने नागरिक त्रस्त झाले आहेत. संतप्त रहिवाशांनी महाराष्ट्र नवनिर्माण सेनेच्या पदाधिकाऱ्यांसह बुधवारी एमआयडीसी कार्यालयावर धडक मोर्चा काढत अधिकाऱ्यांना जाब विचारला. "पाणी नाही तर जगायचे कसे?", "आम्ही पाणीकर भरतो, मग पाणी का मिळत नाही?" असे सवाल करत नागरिकांनी अधिकाऱ्यांवर नाराजी व्यक्त केली. गेल्या काही दिवसांपासून एकही थेंब पाणी येत नसल्याने दैनंदिन जीवन विस्कळीत झाले असून महिलांना मोठा त्रास सहन करावा लागत असल्याचे नागरिकांनी सांगितले. महाराष्ट्र नवनिर्माण सेनेचे लोकसभा सचिव राहुल कामत, शहर सचिव अरुण जांभळे, विभाग अध्यक्ष संजय चव्हाण, विभाग सचिव अजय घोरपडे, शाखाध्यक्ष योगेश माने, उपशाखाध्यक्ष शाम फिसके यांच्यासह मोठ्या संख्येने रहिवाशांनी मोर्चात सहभाग घेतला.

सूचना

तुलसी होममेकर एलएलपी तर्फे याद्वारे सूचना देण्यात येत आहे की, "ई-१ प्रकारातील निवासी इमारतीचा प्रस्तावित पुनर्विकास, इमारत क्रमांक ई-७ ते ई-१०, प्लॉट क्रमांक १३, सेक्टर १०, नेरुळ, नवी मुंबई." यास पत्र क्रमांक EC25C3801MH5984457N (SIA/MH/INFRA2/563783/2025) दिनांक २९ मार्च २०२६ अन्वये पर्यावरण मंजूरी देण्यात आली असून, मंजूरी पत्राची प्रत <https://parivesh.nic.in/> वर उपलब्ध आहे..

जाहीर नोटीस

सर्व संबंधितांना याद्वारे कळविण्यात येते की, माझे अशिल ओम गोपालकृष्ण को-ऑपरेटिव्ह ह्याऊसिंग सोसायटी लि., पत्ता: प्लॉट क्र. 14/16, जादुशा नगर, घाटकोपर (पश्चिम), मुंबई - 400 086 (यापुढे "सदर सोसायटी" असा उल्लेख) यांच्याकडे श्री. अल्पेश प्रफुलचंद्र शाह व श्री. रितेश प्रफुलचंद्र शाह यांनी सभासदत्वासाठी अर्ज केलेला आहे. सदर अर्ज त्यांच्या वडील स्व. श्री. प्रफुलचंद्र बालचंद्र शाह व आई स्व. सौ. कल्पना प्रफुलचंद्र शाह यांच्या निधनानंतर करण्यात आलेला आहे. मृत सदस्य हे सोसायटीतील इमारतीच्या तिसऱ्या मजल्यावरील फ्लॉट क्र. 22 चे धारक होते. तसेच त्यांच्या नावे प्रत्येकी ₹. 50/- दरमानी मूल्याचे 5 (पाच) शेअर्स असून त्यांनी एकूण किंमत ₹. 250/- आहे. सदर शेअर्सचे भिन्न क्रमांक 1206 ते 1210 असून शेअर सर्टिफिकेट क्र. 122 दिनांक 15.06.1981 आहे. तसेच, श्रीमती तोल मिहिर शाह (अर्जदार यांची बहिण) यांनी दिनांक 07.03.2026 रोजी नोंदणीकृत रिलीज डीडद्वारे सदर फ्लॉट व शेअर्समधील आपला अतिभाजित हक्क श्री. अल्पेश प्रफुलचंद्र शाह व श्री. रितेश प्रफुलचंद्र शाह यांच्या नावे सोडून दिलेला आहे. म्हणून, सदर मृत सदस्यांच्या सोसायटीतील भांडवल/मालमतेतील शेअर्स व हक्कांच्या हस्तांतरणाबाबत कोणत्याही व्यक्तीस दावा, हरकत किंवा आक्षेप असल्यास त्यांनी ही सूचना प्रसिद्ध झाल्यापासून 14 (चौदा) दिवसांच्या आत आवश्यक कागदपत्रे व पुरावे यांसह खाली सही करणाऱ्या वकिलांकडे किंवा सदर सोसायटीच्या माननीय सचिव/व्यवस्थापक यांच्याकडे लेखी स्वरूपात सादर करावेत. निर्धारित कालावधीत कोणताही दावा/हरकत प्राप्त न झाल्यास, सोसायटीस तिच्या उपनिर्णयानुसार मृत सदस्यांच्या शेअर्स व हक्कांबाबत पुढील कार्यवाही करण्याचा पूर्ण अधिकार राहिल, याची सर्वांनी नोंद घ्यावी. Sd/- (अ.ड. रमेश डी. लोखंडे) अधिवक्ता, उच्च न्यायालय, मुंबई दिनांक: ०२/०४/२०२६ कार्यालय पत्ता: कार्यालय क्र. 217, दूसरा मजला, शॉप झोन, स्थळ: मुंबई बँक ऑफ इंडिया जवळ, एच. पी. रोड, घाटकोपर (पश्चिम), मुंबई - 400086

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view the Draft Prospectus

YOGIRAJ POWERTECH LIMITED

(Formerly known as Yogiraj Powertech Private Limited)

Our Company was originally incorporated as 'Yogiraj Powertech Private Limited', as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2010, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Yogiraj Powertech Limited' and a fresh certificate of incorporation dated August 19, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Corporate Structure" beginning on page no 158 of the Draft Prospectus.

Registered & Corporate Office: Groma House, Office No. B-2/8/9/10, Plot No. 14C, Sec-19, Vashi, Navi Mumbai, Maharashtra, India, 400705
Contact Person: Mr. Vikash Jain, Company Secretary & Compliance Officer; Tel No: 022 2780 1213,
E-Mail ID: cs@yogirajpowertech.com, Website: www.yogirajpowertech.com; CIN: U31400MH2010PLC201398

OUR PROMOTERS: (I) RAVINDRA GANESH NENE; (II) ROHAN RAVINDRA NENE; (III) YOGESH GANESH DESHMUKH; (IV) PRASANNA VINAYAK DATE; AND (V) MADHURA ROHAN NENE

INITIAL PUBLIC OFFER OF UPTO 65,10,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF YOGIRAJ POWERTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 4,882.80 LAKHS ("THE ISSUE"), OF WHICH 3,34,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹250.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 61,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹75/- PER EQUITY SHARE, AGGREGATING TO ₹ 4,632.00 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.50% AND 27.98% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 75/- EACH I.e., 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 59 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 237 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with NSE EMERGE shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE EMERGE at www.nseindia.com, on the website of the Company at www.yogirajpowertech.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with NSE EMERGE, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@yogirajpowertech.com and/or the Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 74 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 158 of the Draft Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	<p>INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED No 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru-560003 Telephone: 080-23460815/816/817/818 Email: smeipo@integratedindia.in Contact Person: Mr. S Giridhar Website: www.integratedregistry.in Investor Grievance Email: giri@integratedindia.in SEBI Registration Number: INR000000544 CIN No: U74900TN2015PTC101466</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For YOGIRAJ POWERTECH LIMITED
On behalf of the Board of Directors
Sd/-
Ravindra Ganesh Nene
Managing Director
DIN: 02943608

YOGIRAJ POWERTECH LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 31, 2026 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Prospectus is available on the websites of the NSE EMERGE at www.nseindia.com, the website of the Company at www.yogirajpowertech.com and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 23 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Change Of Name

I HAVE CHANGED MY NAME FROM AFSANA KHATOON TO RUKSANA SHAIKH AS PER DECLARATION.	I HAVE CHANGED MY NAME FROM KANCHANBEN HARJI TO KANCHAN HARESH VISHAWADIYA AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SHAFAGAT MOHD MOOSA SIDDIQUI TO SHAFAGAT MOHAMMAD MOOSA SIDDIQUI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MANAAL ABDUL LATIF GANI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NILESH LALCHANDRA JAISWAR TO NILESH LALCHAND JAISWAR AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM UBaidULLAH ALIMULLAH TO UBaidULLAH ALIMULLAH KHAN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SUFIYA KHATOON TO SOOFIYA KHATOON AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NAFEESA BEGUM ABDUL KARIM SHAIKH TO NAFISA ABDUL KARIM SHAIKH AS PER DOCUMENTS.
WE FATHER PULLIL MOHAMMED IRFAN AND MOTHER PULLIL SAMIRA MOHAMMED IRFAN HAD CHANGED OUR MINOR SON NAME FROM MUHAMMED RAYYAN MOHAMMED IRFAN PULLIL TO RAYYAN MOHAMMED IRFAN PULLIL AS PER HIS DOCUMENTS	I HAVE CHANGED MY NAME FROM KALASH RAJ SHAH TO KALASH KEVIN SHAH AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM RAJMOHMAD ISMAIL CHAUGULE TO RAJ MOHAMMED ISMAIL CHAUGULE AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM RUPIN RAMNIKAL SHAH TO RUPIN RAMNIK SHAH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM LALCHANDRA JAISWAR TO LALCHAND MUNNIAL JAISWAR AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SHARUATI NAGOJI NIKAM TO UJWALA MAHADU KESARKAR AS PER DOCUMENTS	I AM CHANGING MY NAME FROM PAVANDEEP SINGH HARVINDER BHASIN TO PAVANDEEP SINGH BHASIN FOR PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM ABDUL GAFOOR SHAIKH UMAR GAZGE TO ABDUL GAFOOR UMAR GAZGE AS PER DOCUMENTS.
I HAVE CHANGED MY NAME FROM FARJANA BIBI TO FARJANA BIBI IMRAN SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ANSARI AABAN FAIZAN AHMED TO ABBAN FAIZAN AHMAD ANSARI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ANSARI AABAN FAIZAN AHMED TO ABBAN FAIZAN AHMAD ANSARI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM VALI MOHAMMED YAKOOB MEMON. TO VALI MOHAMMAD YAKUB MEMON AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ASAD AKHIL DIWAN TO ASAD AKIL DIWAN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SONAL JAGDISH THAKKAR TO SONAL DIGESH GANATRA AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM JEETENDER MOHANDAS WADHWANI TO JEETENDER MOHAN WADHWANI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SHER ALI NAWAB ALI CHOWDHARY TO SHER ALI CHAUDHARY AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM APARNA VISHWANATH SHETTY TO APARNAUDAYHEGDE AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MOHAMMED NASIR MOHAMMED NAZIR SHAIKH TO MOHAMMED NASIR NAZIR SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MOHAMMED NASIR MOHAMMED NAZIR SHAIKH TO MOHAMMED NASIR NAZIR SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NAJMA VALI MOHAMMED MEMON. TO NAZMA VALI MOHAMMAD MEMON AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM KOMAL DHANANJAY THAKUR TO KOMAL AKSHAY THAKUR AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MUHABBAT TO MUHABBAT ALI BADAL KHAN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ANSARI AAFAN FAIZAN AHMED TO MOHAMMAD AFFAN FAIZAN AHMAD ANSARI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM JUNAID ABDUL KADIR CHOUGULE TO JUNAID ABDUL KADIR CHOGLA AS PER DOCUMENTS

जाहिरात छोटी प्रसिद्धी मोठी